

2010 PROCESS FOR TAX CREDIT

1. **Credit Limits Individuals and Married Filing Joint**
 - i. Individual single or head of household, \$1,000 per tax year.
 - ii. Married couples filing jointly up to \$2,500 per tax year.
 - iii. Married filing separate \$1,250 per tax year.

2. **STREAMLINED PROCESS:**
 - **Fill out and sign Form IT-QEE-TPI DOR**
 - **Married filing jointly include both spouses Tax Id's (SS#)**
 - **Sign on page 2, include tax ID's and contact #**
 - **Write Check Payable to: Georgia GOAL Scholarship Program Inc.**
 - **Note WESLEYAN SCHOOL in Memo of check**
 - **Return form and check to Wesleyan Development Office.**

3. **You may scan and email the signed document, or Fax or mail completed form and your check to Elaine Dorr.**

4. Wesleyan Development Office will:
 - i. Obtain approval from Georgia DOR on your behalf
 - ii. Your approved form and check will be mailed to Georgia GOAL.
 - iii. Georgia GOAL Scholarship Program will mail you a receipt Form IT QEE-SSO1 including tax filing guidelines
 - iv. Retain receipt for your tax records
 - v. Electronic Filing is permissible for 2010

5. For additional information please click these links:
[GA TAX Credit Forms for Wesleyan](http://www.goalscholarship.org/public.doe.k12.ga.us/sb10.aspx) <http://www.goalscholarship.org/>
[public.doe.k12.ga.us/sb10.aspx](http://www.goalscholarship.org/public.doe.k12.ga.us/sb10.aspx)

6. Please contact Wesleyan Development Office for assistance:

Elaine Dorr or	Matt Cole
Direct Line (678) 223-2223	(678) 223 2255
Fax (770) 448-3699	
edorr@wesleyanschool.org	mcole@wesleyanschool.org

****If you participated in GOAL last year, and your status has not changed please fill in your name and sign the second page, I will complete the form on your behalf.***